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## **Da Sen Holdings Group Limited** **大森控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1580)**

### **STABILISATION ACTIONS AND END OF STABILISATION PERIOD**

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The Company announces that the stabilisation period in connection with the Global Offering ended on 11 January 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilisation actions undertaken by China Industrial Securities International Capital Limited, the Stabilising Manager, during the stabilisation period involved:

1. over-allocations of an aggregate of 27,000,000 Shares in the International Offering, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
2. the borrowing of an aggregate of 27,000,000 Shares from Mr. Ke pursuant to the Stock Borrowing Agreement to cover the over-allocations in the International Offering; and
3. full exercise of the Over-allotment Option by the Sole Global Coordinator (on behalf of the International Underwriters), on 30 December 2016 in respect of 27,000,000 Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price, to facilitate the return of the 27,000,000 Shares borrowed by China Industrial Securities International Capital Limited from Mr. Ke under the Stock Borrowing Agreement, which were used to cover the over-allocations in the International Offering.

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2. the borrowing of an aggregate of 27,000,000 Shares from Mr. Ke pursuant to the stock borrowing agreement dated 14 December 2016 (the “**Stock Borrowing Agreement**”) to cover the over-allocations in the International Offering; and

3. full exercise of the Over-allotment Option by the Sole Global Coordinator (on behalf of the International Underwriters), on 30 December 2016 in respect of 27,000,000 Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price, to facilitate the return of the 27,000,000 Shares borrowed by China Industrial Securities International Capital Limited from Mr. Ke under the Stock Borrowing Agreement, which were used to cover the over-allocations in the International Offering.

For further details of the full exercise of the Over-allotment Option, please refer to the announcement of the Company dated 6 January 2017.

## **PUBLIC FLOAT**

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total issued share capital must at all times be held by the public.

By Order of the Board  
**Da Sen Holdings Group Limited**  
**Ke Mingcai**  
*Chairman*

Hong Kong, 11 January 2017

*As at the date of this announcement, Mr. Ke Mingcai, Mr. Wang Songmao, Mr. Zhang Ayang and Mr. Wu Shican are the executive Directors; Mr. Shao Wanlei, Mr. Lin Triomphe Zheng and Mr. Wang Yuzhao are the independent non-executive Directors.*